

# **EXHIBIT 1**



Entered on Docket  
July 23, 2008

Hon. Linda B. Riegler  
United States Bankruptcy Judge

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-10725 LBR

**ORDER APPROVING STIPULATION  
RE WITHDRAWAL PROOFS OF  
CLAIM FILED BY TERRY COFFING**

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

The Stipulation re Withdrawal of Proofs of Claim filed by Terry Coffing [DE6525] was filed with this Court on ~~April~~ <sup>July</sup> 22, 2008. No notice being necessary and good cause appearing, it is

- Terry Coffing withdraws Proof of Claim 10725-00234;
- Terry Coffing withdraws Proof of Claim 10725-01394-1; and
- Proof of Claim 10725-01394-2 remains of record and may be subject to further objection at a later date.

**PREPARED AND SUBMITTED:**

By: /s/ RC (#0006593)

## Rob Charles

## John Hinderaker

**Attorneys for USACM Liquidating Trust**

**David A. Colvin,  
Attorney for Terry Coffing**